



# Notice for investors in the AXA Framlington Managed Income Fund

Effective 22 January 2024, Phil Roantree, Portfolio Manager, will assume the lead manager role of the AXA Framlington Managed Income Fund with George Luckraft assisting the handover until his departure. This follows the recent announcement that George Luckraft will retire effective May 2024.

Phil has been helping George with the bond investments on the fund since 2018 and will maintain continuity to the Managed Income Fund strategy from the philosophy to the investment process.

Phil has over 30 years' experience in managing sterling fixed income assets and joined AXA IM in 2014. Phil is a Senior Portfolio Manager within the team.

**Capital at risk.** The value of investments and any income from them may fall as well as rise and investors may get back less than they originally invested.

## Important information

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For more information on sustainability-related aspects please visit <https://www.axa-im.com/what-is-sfdr>

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