

Register an investor's death with us

Please complete this form in BLOCK CAPITALS and black ink and return it to AXA Investment Managers UK Limited, PO Box 10908, Chelmsford CM99 2UT, UK.

Please use this form:

- to register the death of an AXA IM investor

Essential information:

- send an original death certificate to us with this form.
- if you choose to provide a certified copy of the death certificate instead, it must be certified by one of the following: solicitor or lawyer, bank official, notary public, Commissioner for Oaths, judge, British consul or Post Office.
- you do NOT need to provide a covering letter.
- within 24 hours of receipt, any original documentation you provide will be copied for our records and returned to you using the Royal Mail Signed For service.

If you need any further information, please call a member of our team on 0345 777 5511 from the UK or 0044 1268 448 667 from overseas. Our lines are open from 9:00am to 5:30pm Monday to Friday. Or you can email us at AXA-IM@uk.dstsyste.ms.com. For further information, please visit our website www.axa-im.co.uk. For online access to your account, please visit www.axa-im-investing.co.uk

PERSONAL INFORMATION FOR THE DECEASED ACCOUNT HOLDER

AXA IM account number(s):

Their full name:

Their date of birth:

D	D	M	M	Y	Y	Y	Y
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Their date of death:

D	D	M	M	Y	Y	Y	Y
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Their National Insurance number (if available):

Their home address at time of death:

Postcode:

I HAVE ENCLOSED AN ORIGINAL DEATH CERTIFICATE

- ☐ Please provide an original death certificate. (If you wish to provide a certified copy, it must be certified by one of the following: solicitor or lawyer, bank official, notary public, Commissioner for Oaths, judge, British Consul or Post Office.)

YOUR PERSONAL INFORMATION – WE WILL RETURN THE DEATH CERTIFICATE TO THE ADDRESS GIVEN BELOW

Your full name:

Your date of birth:

D	D	M	M	Y	Y	Y	Y
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Your address:

Postcode:

We may call you to discuss the account. If we call at a time that is inconvenient for you, just let us know and we will arrange a time to call you when you will be able to talk.

Your contact phone number: _____

Your relationship to the deceased: _____

AXA is a worldwide leader in financial protection and wealth management. AXA Investment Managers UK Limited (AXA IM UK) is the Authorised Corporate Director, Authorised Fund Manager and Investment Manager for a range of Open Ended Investment Companies (OEICs) and Authorised Unit Trusts. AXA IM UK is registered in England and Wales No. 01431068. Registered office: 22 Bishopsgate London EC2N 4BQ. AXA IM UK is authorised and regulated by the Financial Conduct Authority (No. 119368). Administration office: PO Box 10908, Chelmsford, CM99 2UT. Tel: 0345 777 5511. As part of our commitment to quality service, telephone calls may be recorded.